

PART B - FEE(S) TRANSMITTAL

Complete and send this form, together with applicable fee(s), to: Mail

**Mail Stop ISSUE FEE
Commissioner for Patents
P.O. Box 1450
Alexandria, Virginia 22313-1450
or Fax (571)-273-2885**

INSTRUCTIONS: This form should be used for transmitting the ISSUE FEE and PUBLICATION FEE (if required); Blocks 1 through 5 should be completed where appropriate. All further correspondence including the Patent, advance order and notification of maintenance fees will be mailed to the current correspondence address as indicated unless corrected below or directed otherwise in Block 1, by (a) specifying a new correspondence address, and/or (b) indicating a separate "FILE ADDRESS" for maintenance fee submissions.

CURRENT CORRESPONDENCE ADDRESS: (New: The mark: 1 for any change of address)

Note: A certificate of mailing can only be used for domestic mailings of the Fees; Transmittal. This certificate cannot be used for any other accompanying papers (such additional paper, such as an assignment or formal drawing, must have its own certificate of mailing or transmittal).

Certificate of Mailing or Transmittal

I hereby certify that this Fee(s) Transmittal is being deposited with the United States Postal Service with sufficient postage for first class mail in an envelope addressed to the Mail Stop ISSUE FEE, address above, or being facsimile transmitted to the USPTO (571) 273-2885, on the date indicated below.

Deposited (date)
Signature
Office

54205 7590 10052010
**CHADBOURNE & PARKE LLP
30 ROCKEFELLER PLAZA
NEW YORK, NY 10112**

APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY Docket NO.	CONFIRMATION NO.
-----------------	-------------	----------------------	---------------------	------------------

09/23/70 03/30/2001 George R. Butcher III 17209-537 5338

TITLE OF INVENTION: METHOD OF STRUCTURING A CREDIT HAVING A REPAYMENT OBLIGATION

APPL. TYPE	SMALL ENTITY	ISSUE FEE DUE	PUBLICATION FEE DUE	PREV. PAID ISSUE FEE	TOTAL DUES DUE	DATE DUE
------------	--------------	---------------	---------------------	----------------------	----------------	----------

nonprovisional NO \$1510 \$0 \$0 \$1510 01/05/2011

EXAMINER	ART UNIT	CLASS SUBJECT ASS.
----------	----------	--------------------

BORLINGHAUS, JASON M 3693 705-B9000

1. Change of correspondence address or indication of "file address" (37 CFR 1.303)

☐ Change of correspondence address (or Change of Correspondence Address Form PTO/SB-122) attached.

☐ "File Address" indication (or "File Address" Indication Form PTO/SB-122, Rev. 03-02 or most recent) attached. Use of a **Customer Number is required.**

2. For printing on the patent front page, list

(1) the names of up to 3 registered patent attorneys or agents (or, alternatively,

(2) the name of a single firm having as a member a registered attorney or agent and the names of up to 2 registered patent attorneys or agents. If no name is listed, no name will be printed.

1 Walter G. Hanchuk
2 Chadbourne & Parke LLP
3

3. ASSIGNEE NAME AND RESIDENCE DATA TO BE PRINTED ON THE PATENT (print or type)

PLEASE NOTE: Unless an assignee is identified below, no assignee data will appear on the patent. If an assignee is identified below, the document has been filed for recordation as set forth in 37 CFR 3.11. Completion of this form is NOT a substitute for filing an assignment.

(A) NAME OF ASSIGNEE: (B) RESIDENCE (CITY AND STATE OR COUNTRY)

GOLDMAN SACHS & CO.

NEW YORK, NY

Please check the appropriate assignee category or categories (will not be printed on the patent):

☐ Individual ☒ Corporation or other private group entity ☐ Government

4a. The following fee(s) are submitted:

☒ Issue Fee
☐ Publication Fee (No small entity discount permitted)
☐ Advance Order - # of Copies

4b. Payment of Fee(s): (Please first reapply any previously paid issue fee shown above)

☐ A check is enclosed
☐ Payment by credit card. Form PTO-2036 is attached
☒ The Director is hereby authorized to charge the required fee(s), any deficiency, or credit any overpayment, to Deposit Account Number 03-1240 (enclose a true copy of this form).

5. Change in Entity Status (from status indicated above):

☐ A Applicant claims SMALL ENTITY status. See 37 CFR 1.27. ☐ In Applicant is no longer claiming SMALL ENTITY status. See 37 CFR 1.27(g)(2).

NOTE: The Issue Fee and Publication Fee (if required) will not be accepted from anyone other than the applicant, a registered attorney or agent, or the assignee or other party in interest as shown by the records of the United States Patent and Trademark Office.

Authorized Signature /Walter G. Hanchuk/

Date January 5, 2011

Typed or printed name Walter G. Hanchuk

Registration No. 35,179

This collection of information is required by 37 CFR 1.311. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 15 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestion for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, Virginia 22313-1450. DO NOT SEND PARTIAL OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450.

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number.